

Andrew Croak, DO ~ Tracey Begley, WHNP  
Deanna Zaciek, NP-C ~ Nancy Pahl, WHNP-BC

Dear \_\_\_\_\_,

You have an appointment scheduled with our office on:

\_\_\_\_\_ at \_\_\_\_\_.

Welcome to our office. We are glad you chose us for all your personal care needs. **We are located at a brand new location – 28442 E. River Road, #111 – in Perrysburg, Ohio.** We can be reached at 419 893 7134 if you have questions.

It is mandatory that you bring your insurance card, driver's license, and any co-pay at the time of your visit.

**Please fax or mail all completed paperwork prior to your visit. FAX: 419 893 6942**

We look forward to meeting you, and being able to assist with all of your needs and concerns.

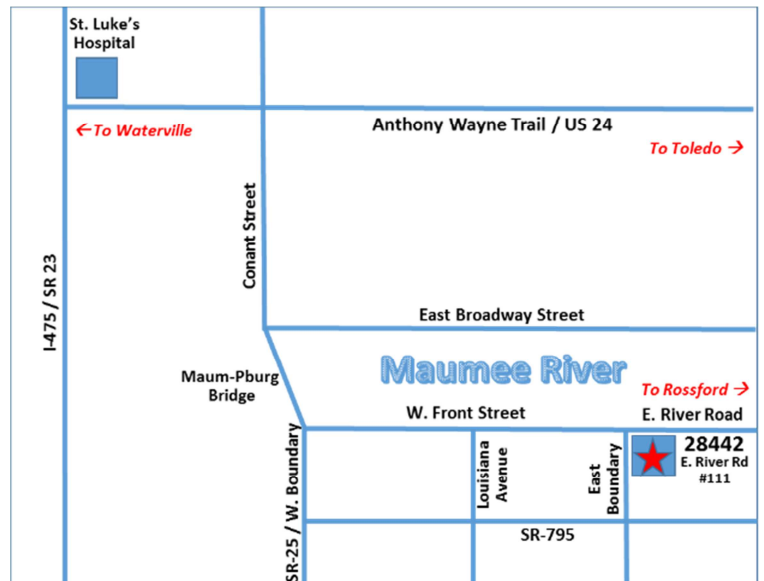
### Directions to the Office:

**From I-475:** Exit expressway at SR-25 Perrysburg exit. Go north on SR-25 (W. Boundary) and follow to intersection of Maumee-Perrysburg Bridge & W. Front Street. Turn right on W. Front Street and follow to East Boundary. Building is on your right.

**From Downtown Toledo:** Take on ramp for I-75 South. Exit at the Rossford SR-65 West (Hollywood Casino) off ramp. Follow SR-65 through Rossford into Perrysburg (name changes to E. River Road. Building will be on your left.

**From Reynolds Road, West Toledo:** Take Reynolds Road (US-20) that passes under the Ohio Turnpike Exit 4A, into Maumee (Conant Street) all the way to Maumee Perrysburg Bridge. Cross bridge (stay in left lane) and follow into Perrysburg (becomes W. Front Street) to East Boundary. Building is on your right.

**From Ohio Turnpike:** Exit Perrysburg SR-795 Exit. Follow SR-795 east to East Boundary. Turn left on East Boundary, cross railroad tracks, and you will see the building on your right. Parking lot accessible from East Boundary Street.



PATIENT NAME \_\_\_\_\_  
LAST NAME FIRST NAME, MI.

Address \_\_\_\_\_ CITY \_\_\_\_\_ ST. \_\_\_\_\_ ZIP \_\_\_\_\_

Phone [Home] (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ [Other] (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Marital Status ... *Single / Married / Other*

Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_\_ Sex ... *Male / Female*

Employment Status... *Employed / FT Student / PT Student / None ...* at \_\_\_\_\_

Co-Pay (If Any) \$ \_\_\_\_\_ Email \_\_\_\_\_ Ref. Physician \_\_\_\_\_

Diagnosis \_\_\_\_\_ Allergies to \_\_\_\_\_

Responsible Party \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**PRIMARY INSURANCE CARRIER**

Ins. # \_\_\_\_\_ Insurance Co. Name \_\_\_\_\_  
NCDS - Only

ID No. \_\_\_\_\_ Grp. No. \_\_\_\_\_ Emp. \_\_\_\_\_

Insured Name \_\_\_\_\_ Pt. Relation *Self / Spouse / Child / Other*  
LAST NAME FIRST NAME, MI.

Address \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex ..... *Male / Female*

City \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

\* billed at the practice's discretion only \*      **SECONDARY INSURANCE CARRIER**      \* not billed for an office visit copay balance \*

Ins. # \_\_\_\_\_ Insurance Co. Name \_\_\_\_\_  
NCDS - Only

ID No. \_\_\_\_\_ Grp. No. \_\_\_\_\_ Emp. \_\_\_\_\_

Insured Name \_\_\_\_\_ Pt. Relation *Self / Spouse / Child / Other*  
LAST NAME FIRST NAME, MI.

Address \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex ..... *Male / Female*

City \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**\*\* If a Medicare Plan is Secondary Payor Please Give Reason Here \_\_\_\_\_ \*\* REQUIRED \*\***

**Consent for Treatment** I as the patient or legal guardian of, authorize the **Insurance Carrier** to make checks for medical expenses due me payable to the attending staff or associated practice. I also authorize the release of any information regarding treatment to the **Insurance Carrier**. I further understand that I am responsible for all medical expenses and agree to pay any expenses not covered by the above Insurance Carriers. I understand that after my primary carrier has paid or rejected payment, I am responsible for the remaining balance and that billing my insurance is done of contractual obligation for participating carriers and is done only as a courtesy for other non-participating carriers.

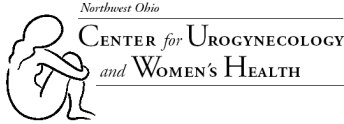
**\* Payment Terms Noted \***

- This practice accepts the UCR fee of participating carriers. In the event of two carriers the higher of the UCR fees will be considered.
- Delinquent accounts may be referred for third party collection and may be charged for associated collection and attorney/legal fees.

**PLEASE PRESENT INSURANCE CARD WITH THIS FORM**

  X   \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Signature Date

*To update the above information, view your account and make payments online.  
 Visit [www.ncdsinc.com](http://www.ncdsinc.com) and click on "Patient Login"*



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

I wish to be contacted in the following manner (CHECK ALL THAT APPLY):

**Oral communication via telephone:**

- Home: \_\_\_\_\_  Cell: \_\_\_\_\_  Work: \_\_\_\_\_
- OK to leave message with detailed information:  Home  Cell  Work
- Leave message with call-back number only:  Home  Cell  Work
- Other: \_\_\_\_\_

**Written communication:**

- OK to mail to my home address  OK to fax to: \_\_\_\_\_
- OK to mail to my work/office address: \_\_\_\_\_
- Other: \_\_\_\_\_

I permit the Practice to discuss my personal health information (PHI) with, and to disclose to, the following individuals: (If you check a box, please list a **NAME & CONTACT NUMBER** next to it)

- Spouse \_\_\_\_\_
- Adult Child (ren) \_\_\_\_\_
- My parent (s) \_\_\_\_\_
- Personal representative \_\_\_\_\_

If checked, the following additional instructions apply: \_\_\_\_\_

**SIGNATURE THAT PATIENT HAS RECEIVED PRIVACY FINANCIAL POLICY PAMPHLET:**

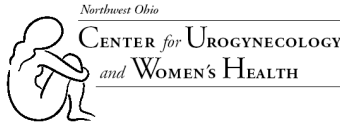
\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

If signed by patient's authorized representative, describe the representative's authority.

- Patient is a minor; I am the patient's parent and natural guardian
- Patient is a minor, I am the patient's guardian, appointed by the \_\_\_\_\_ County Juvenile Court.
- Patient is a ward; I am the patient's guardian, appointed by the \_\_\_\_\_ County Probate Court.
- I am the patient's attorney in fact, as designated in the patient's Durable Power of Attorney for Health Care.
- Other (describe) \_\_\_\_\_

**STAFF INITIALS:** \_\_\_\_\_ **DATE:** \_\_\_\_\_



Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Today's Date \_\_\_\_\_

Who referred you to our office? \_\_\_\_\_ Primary Care Provider \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_

### Menstrual History

Age at first menstrual period \_\_\_\_\_ First day of your last period \_\_\_\_\_ If applicable: How many days do your periods last? \_\_\_\_\_  
 How many pads/tampons do you typically use in a 24 hours? \_\_\_\_\_ pads \_\_\_\_\_ tampons

	Yes	No	N/A
Are your menstrual cycles regular (every 21-35 days)?			
Do you have bleeding or spotting between periods?			
Do you have pain with your periods?			
Do you have pain in your lower abdomen or pelvis other than painful periods?			
If you are menopausal, have you experienced any further vaginal bleeding?			

### Sexual History

	Yes	No	N/A
Are you sexually active? (If yes, please circle: with a man/woman/both)			
Do you have pain with intercourse?			
Do you have bleeding during or after intercourse?			
Are you satisfied with your current sexual health?			
Are you using birth control? If yes, what method? _____			
Have you ever had a sexually transmitted infection? If yes, please explain _____			

### Pregnancy History

Total number of pregnancies: \_\_\_\_\_ Number of deliveries: \_\_\_\_\_ Miscarriages: \_\_\_\_\_ Abortions: \_\_\_\_\_ Ectopic pregnancies: \_\_\_\_\_

### Have you recently had any of the following symptoms (within the last month)?

	Yes	No		Yes	No		Yes	No
Vaginal discharge			Burning or pain with urination			Pressure or bulge at the opening of the vagina		
Vulvar itching or irritation			Leakage of urine					
Breast pain			Frequent urination			Incontinence of stool		
Breast lump/mass			Difficulty emptying your bladder			Blood in your stool		
Hot flashes and/or night sweats			Urinary tract infections			Significant/chronic diarrhea		
Weight gain/loss of 10 lbs			Chronic coughing			Significant/chronic constipation		

**Personal Medical History (check all that apply)**

<input type="checkbox"/> Breast cancer	<input type="checkbox"/> Tension headaches	<input type="checkbox"/> Thyroid disease	<input type="checkbox"/> Jaundice/Hepatitis
<input type="checkbox"/> Ovarian cancer	<input type="checkbox"/> Migraine headaches	<input type="checkbox"/> Parkinson's disease	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Uterine cancer	<input type="checkbox"/> Seizures/Epilepsy	<input type="checkbox"/> Osteoporosis/osteopenia	<input type="checkbox"/> Birth defects
<input type="checkbox"/> Colon cancer	<input type="checkbox"/> Multiple sclerosis	<input type="checkbox"/> Bone fracture	<input type="checkbox"/> Exposure to DES
<input type="checkbox"/> Other cancer: _____	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Vitamin D deficiency	<input type="checkbox"/> Digestive problems
<input type="checkbox"/> Abnormal pap test	<input type="checkbox"/> Depression	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Breast problems
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart attack	<input type="checkbox"/> Joint replacement	<input type="checkbox"/> Colon problems
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Stroke	<input type="checkbox"/> Lung disease _____	<input type="checkbox"/> Bladder/kidney disease
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Blood clots: _____	<input type="checkbox"/> Skin problems _____	<input type="checkbox"/> Urinary infections
<input type="checkbox"/> Heart disease	<input type="checkbox"/> Heart valve problem	<input type="checkbox"/> Anemia	<input type="checkbox"/> Glaucoma

Please provide details for any conditions selected above or list other diagnoses not above: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Do you have to take antibiotics before dental work or other procedures?**     Yes     No    If yes, \_\_\_\_\_

(Reason)

**Drug/Food/Other Allergies (Please include reaction, i.e. hives):** \_\_\_\_\_

**Surgical History**

Date	Procedure	Reason for Surgery

**Medications**

**Please list all prescription and over-the-counter medications, vitamins, and herbal supplements.**

Name of medication	Dose	How often taken	Name of medication	Dose	How often taken

**Your Local Pharmacy:**

Name \_\_\_\_\_ Address \_\_\_\_\_ Phone # \_\_\_\_\_

**Mail order pharmacy:**

Name \_\_\_\_\_ Phone # \_\_\_\_\_

**Family History**

Please include relationship and age at diagnosis.

Diagnosis	Relationship	Age at Diagnosis	Diagnosis	Relationship	Age at Diagnosis
Breast cancer			Heart disease		
Uterine cancer			Stroke		
Ovarian cancer			Heart attack		
Colon cancer			High cholesterol		
Other: _____			Genetic disease		
Osteoporosis			Anesthesia complication		
Diabetes			Clotting disorder		
Hypertension			Other:		

**Social History**

Marital Status:  Single  Married  Divorced  Widowed Occupation: \_\_\_\_\_  Retired

How many servings of caffeine do you consume per day? \_\_\_\_\_ Type? \_\_\_\_\_

Do you currently smoke?  Yes  No # Cigarettes/Day: \_\_\_\_\_ How many years? \_\_\_\_\_

If no, did you ever smoke?  Yes  No How long ago did you quit? \_\_\_\_\_

Do you consume alcohol?  Yes  No How many alcoholic beverages/week? \_\_\_\_\_ Do you use illicit drugs?  Yes  No

In an average week, how many minutes of vigorous physical activity do you get? \_\_\_\_\_

Do you consume foods/drinks containing calcium on a daily basis? (i.e., milk, yogurt, cheese, etc.)  Yes  No

Please list any religious or cultural needs regarding your care: \_\_\_\_\_

**Preventative History**

Last Pap Smear/Pelvic Exam: \_\_\_\_\_ Facility: \_\_\_\_\_

Have you ever had an abnormal pap smear?  Yes  No Treatment if applicable: \_\_\_\_\_

Last Mammogram: \_\_\_\_\_ Facility: \_\_\_\_\_

Have you ever had an abnormal mammogram?  Yes  No Treatment if applicable: \_\_\_\_\_

Last Bone Density Test (DEXA scan): \_\_\_\_\_ Facility: \_\_\_\_\_

Last Colonoscopy/sigmoidoscopy: \_\_\_\_\_ Facility: \_\_\_\_\_

Are you up-to-date on your immunizations?  Yes  No

Dates of Last: Flu: \_\_\_\_\_ Tdap: \_\_\_\_\_ Pneumonia: \_\_\_\_\_ Herpes Zoster (Shingles): \_\_\_\_\_ Gardasil (HPV): \_\_\_\_\_

**Have you ever had any prior physical, occupational, speech or chiropractic treatments this year?**

Yes  No If yes, how many? \_\_\_\_\_

## OFFICE POLICIES SIGNATURE PAGE

Date Packet Issued: \_\_\_\_\_

Issued by: \_\_\_\_\_ (initials)

Thank you for choosing the Northwest Ohio Center for Urogynecology and Women's Health as your health care provider. We are committed to your treatment being successful. Listed below are pertinent points taken from our Office Policies Packet. **Please read the ENTIRE Office Policy Packet for complete clarification.** This form is a highlighted version that requires signature. A copy will be returned to you.

**HIPPA PRIVACY STANDARDS:** The United States Department of Health and Human Services has adopted privacy standards -- the "HIPAA Privacy Standards"-- which protect your health information. The HIPAA Privacy Standards establish rules for when healthcare providers and billing agents, such as NCDS Medical Billing, may use or disclose your health information. Importantly, the HIPAA Privacy Standards also tell us what we cannot do with your health information. Activities that are not permitted under HIPAA will require your written authorization. This requires updating and signature yearly. Please refer to the complete packet for clarification.

### **BILLING & INSURANCE:**

• **CREDIT CARD ON FILE:** With changes in healthcare, we are requesting credit card information be maintained by this office. This information would remain STRICTLY CONFIDENTIAL and only be used per patient request or if an outstanding balance remains after insurance clears. Patients would be notified regarding any amount above \$300.00.

• No Insurance: **If you do not have insurance, payment in full is expected at the time of service.**

• Co-Pays: **All insurance co-pays are due at the time of service as required by your insurance company.** If you carry a secondary insurance, a co-pay is still required based on insurance guidelines. **If you do not have your copay but still wish to be seen, a \$30 fee will be applied to your account.**

• Pre-surgical Payments: A deposit may be required to schedule elective surgery and is determined by your insurance deductible owed or by cash fee for service. Any deposit is due 2 weeks prior to the scheduled surgery date.

• Plan Participation: **It is the patient's responsibility to know and understand their insurance plan.**

• Secondary Insurers: A patient is responsible for any balances after your primary insurance has cleared. Secondary insurance may be billed as a courtesy, with no guarantee of payment.

• Referrals: If you belong to an insurance plan that requires a referral for specialist care, it is your responsibility to obtain the referral from your Primary Care Physician (PCP) prior to your visit with us.

• Patient Statements: If there is a balance on account, you will receive a monthly statement showing amount due. An unpaid balance is considered past due after 45 days. If two consecutive statements have been sent to you but no payment has been received on your account to reduce your responsibility, you may receive a collection letter and be considered for further collection activity.

**PENDING OR THREATENING LITIGATION:** Dr. Croak takes care of many patients who have had suboptimal surgical outcomes elsewhere. Some situations may not be able to be helped to a patient's degree of satisfaction despite Dr. Croak's best efforts. Because of this fact, Dr. Croak makes it clear that if you are threatening or involved in pursuing litigation for a prior suboptimal outcome, it is your responsibility to inform him of your plan at the time of your first consultation. Dr. Croak reserves the right to decline care at any time pending investigation into your specific situation. The failure to disclose litigation will result in immediate termination from the practice.

**MISSED/CANCELLED APPOINTMENTS:** If you do not show for an appointment or do not cancel a scheduled appointment 48 hours in advance, a \$50 fee may be charged to your account. Repeated missed or cancelled appointments may result in termination of services with this office. If you run late for your appointment (10 minutes or more), staff reserve the right to reschedule the appointment.

**THESE POLICES REMAIN IN FORCE INDEFINITELY AND/OR IF ANY REVISIONS ARE MADE TO SAME.**

I have received, read and understand the Office Policies of the NWO Center for Urogynecology & Women's Health & NWO Center for Pelvic Rehabilitation & Wellness.

\_\_\_\_\_  
Patient Signature

Date: \_\_\_\_\_

\_\_\_\_\_  
Printed Name

Rev 03/31/2015





## CREDIT CARD ON FILE POLICY

The Northwest Ohio Center for Urogynecology & Women's Health and the Center for Pelvic Rehabilitation & Wellness will be asking you to put a credit card on file (CCOF) effective 4/1/15.

**DESCRIPTION:** Similar to paying a deposit for a hotel room, having a credit card on file will allow for deposit payment related to visits, procedures, surgery, therapy, and unpaid balances. Patients find this policy respectfully addresses financial responsibility by giving them the courtesy of knowing what charges may be ahead of time. We respect those who may not have a credit card or desire a CCOF, and have developed the policy below to reflect everyone's situation.

### **PROCEDURE:**

1. Copays are due at the time of service, per office policy.
2. A CCOF will be secured under locked storage (per industry standards) and will not be stored in the patient's record or computer.
3. Deposits for **high deductible office visits or in-office procedures** will be reviewed and patients notified of their responsibility in advance. Procedures may require deposits of greater than \$300.
4. **Surgical deposits** will be reviewed based on deductible of insurance policy. This deposit may be greater than \$300 due to type of surgery planned. Patients will be notified regarding this amount.
5. For balances post due 60 days, an automatic maximal charge of up to \$300 will be rendered. Balances greater than \$300 will require patient notification and discussion, with our billing company for payment. We also offer other options for payment such as a payment plan or Care Credit.
6. Patients may authorize payment for services related to remaining balances at any time utilizing the CCOF.
7. Patient in default past 90 days could have their account sent to a collection agency.

We appreciate your cooperation with this policy. Patient care has always been, and will always be our #1 priority. It is understood that discussions about healthcare and payment for health services may be emotional and difficult. It is not our intent to cause financial hardship, but to be reimbursed in a timely manner for services rendered.

We know patients value coming to our independent practice because of individualized, specialized care that is sincere in its personal touch. Please assist us in this continual process by reviewing and agreeing to this policy.

### **SIGN ONE BELOW**

I, \_\_\_\_\_ understand and agree to this policy of having credit card information (including 3-digit code) on file with NWO Center for Urogynecology & Women's Health and NWO Center for Pelvic rehabilitation & Wellness to be utilized for payments for services rendered or to be rendered as outlined above.

I, \_\_\_\_\_ understand by **DECLINING** this CCOF policy, any balance owed at the time of visit must be paid in full or the visit will need to be rescheduled after the balance is paid.

Patient Name: \_\_\_\_\_  
(Printed)

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_

**CREDIT CARD INFORMATION SHEET**

PATIENT NAME: \_\_\_\_\_ NCDS # \_\_\_\_\_

ADDRESS: \_\_\_\_\_ DOB: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE: \_\_\_\_\_ CELL: \_\_\_\_\_

MASTERCARD       VISA       DISCOVER       DEBIT CARD

CARD #: \_\_\_\_\_ CVC 3-DIGIT: \_\_\_\_\_ EXPIRATION: \_\_\_\_\_

CHECK HERE IF CARDHOLDER INFORMATION SAME AS PATIENT INFORMATION

CARDHOLDER NAME: \_\_\_\_\_

CARDHOLDER ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE: \_\_\_\_\_ CELL: \_\_\_\_\_

This credit card information will be secured under locked storage and only accessible by the Office Manager or Provider. By giving this information, you authorize NWO CENTER FOR UROGYNECOLOGY & WOMEN'S HEALTH and NWO CENTER FOR PELVIC REHABILITATION & WELLNESS to use your card in circumstances of deposits towards high-deductible plans or unpaid balances on account after insurance pays or makes adjustments, not to exceed \$300.00. Additional processing may occur per patient request for deposits towards testing or surgery. This form will be updated as notified by the patient that information has changed.

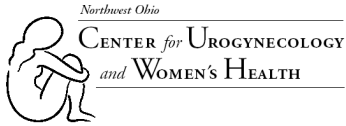
Patient Name: \_\_\_\_\_  
(Printed)

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**FOR CONFIDENTIALITY REASONS,  
PLEASE DO NOT FAX OR MAIL THIS SHEET.  
PLEASE BRING WITH YOU TO YOUR SCHEDULED APPOINTMENT.**



**PATIENT NAME:** \_\_\_\_\_ **BIRTHDATE:** \_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING:**

<b>RACE:</b>	<b>PLEASE CIRCLE ONE:</b> American Indian      Asian      Black or African American      DECLINED Native American      Not Reported      Unknown      White
<b>ETHNICITY:</b>	<b>PLEASE CIRCLE ONE:</b> Hispanic or Latino      Non-Hispanic or Latino      DECLINED
<b>LANGUAGE:</b>	
<b>PCP:</b>	

**PATIENT SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

## PATIENT PORTAL REGISTRATION

The FollowMyHealth™ patient portal at the NWO CENTER FOR UROGYNECOLOGY is designed to enhance secure patient and provider communications and is provided as a courtesy to our valued patients. Please complete and submit this form along with copies of required legal documents to authorize NWO CENTER FOR UROGYNECOLOGY to email an invitation to create a portal account.

PERSONAL ACCOUNT ACCESS: <i>(photo ID required)</i>			
<b>Patient Information</b> <i>(please print):</i>			
Patient Name:	FIRST NAME	MIDDLE NAME	LAST NAME
Patient DOB:	MM/DD/YYYY	Phone:	
Email address where patient portal messages will be sent: _____ <span style="float: right;"><i>(PERSONAL EMAIL RECOMMENDED)</i></span>			
<b><i>I hereby authorize NWO CENTER FOR UROGYNECOLOGY to use/disclose individually identifiable health information to the FollowMyHealth™ patient portal for my online access to NWO CENTER FOR UROGYNECOLOGY health care information:</i></b>			
Patient Signature: _____			Date: _____

PROXY ACCOUNT ACCESS: <i>(copies of legal documents and photo ID required)</i>
<input type="checkbox"/> I am 18 years or older and request Read Only Access to a medical record <i>(indicate legal status below)</i>
<input type="checkbox"/> I am 18 years or older and request Full Access to a patient medical record <i>(indicate legal status below)</i>
<input type="checkbox"/> I have legal paperwork for POA/Guardian/Adoption/Ward of the State or County for this patient
<input type="checkbox"/> I am the parent of a Minor patient aged 11 or younger and possess their birth certificate

**Proxy Information** *(please print):* (Person receiving access to a Patient Portal account)

Proxy Name:	FIRST NAME	MIDDLE NAME	LAST NAME
Proxy DOB:	MM/DD/YYYY	Relationship to Patient:	
Email address where <b>PROXY</b> portal messages will be sent: _____ <span style="float: right;"><i>(PERSONAL EMAIL RECOMMENDED)</i></span>			
Address:	STREET ADDRESS	CITY, STATE	ZIPCODE
Home phone: _____	Cell phone: _____		
Proxy Signature: _____			Date: _____

For Front Desk Use Only	
Photo ID & Copies of Legal Documents Verified By: _____	Date: _____
For Portal Use Only	
Patient Portal Invite sent by: _____	Date: _____
<i>(verified email address and legal documents, FMH invite sent, paperwork scanned and saved in patient chart)</i>	